

**WESTERMAN BALL EDERER
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July 28, 2016

BY ECF FILING AND FEDERAL EXPRESS

The Honorable Martin Glenn
United States Bankruptcy Court
Southern District of New York
One Bowling Green, Courtroom 501
New York, New York 10004-1408

Attn: Deanna Anderson, Courtroom Clerk

Re: *In re Motors Liquidation Company, f/k/a General Motors Corporation, et al.*
Chapter 11, Case No. 09-50026 (MG)
Adv. Proc. No. 11-09406 (MG)

Dear Judge Glenn:

We represent River Birch Capital LLC, a "Private Funder". We file a courtesy copy of a Limited Objection with Exhibits to the Joint Motion of the Trust and Committee for an Order approving settlement of the "Allocation Dispute" and Litigation Cost Advance Funding Agreement. The hearing date on this matter is August 5, 2016, at 10:00 a.m.

Respectfully submitted,

WESTERMAN BALL EDERER MILLER
ZUCKER & SHARFSTEIN, LLP



Richard F. Harrison, Esq.

RFH/jc
Enclosures

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